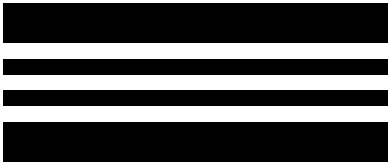


40301



Utah State Tax Commission
Utah Individual Income Tax Return
 All state income tax dollars support education,
 children and individuals with disabilities.

2023
TC-40

• Amended Return - enter code: (see instructions)

Full-yr Resident?
Y/N

Your Social Security No. Your first name Your last name

Spouse's Soc. Sec. No. Spouse's first name Spouse's last name

Address Telephone number

If deceased, complete
page 3, Part 1

City State ZIP+4 Foreign country (if not U.S.)

1 Filing Status - enter code 1 = Single • 2 = Married filing jointly 3 = Married filing separately 4 = Head of household 5 = Qualifying surviving spouse <small>If using code 2 or 3, enter spouse's name and SSN above</small>	• 2 Qualifying Dependents a Dependents age 16 and under b Other dependents c Dependents born in 2023 d Total (add lines a, b and c) See instructions.	3 Election Campaign Fund Does not increase your tax or reduce your refund. Enter the code for the Yourself Spouse party of your choice. • • See instructions for code letters or go to incometax.utah.gov/elect . If no contribution, enter N .
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4	Federal adjusted gross income from federal return	• 4
5	Additions to income from TC-40A, Part 1 (attach TC-40A, page 1)	• 5
6	Total income - add line 4 and line 5	6
7	State tax refund included on federal form 1040, Schedule 1, line 1 (if any)	• 7
8	Subtractions from income from TC-40A, Part 2 (attach TC-40A, page 1)	• 8
9	Utah taxable income/loss - subtract the sum of lines 7 and 8 from line 6	• 9
10	Utah tax - multiply line 9 by 4.65% (.0465) (not less than zero)	• 10
11	Utah personal exemption (multiply line 2d by \$1,941)	• 11
12	Federal standard or itemized deductions	• 12
13	Add line 11 and line 12	13
14	State income tax included in federal itemized deductions	• 14
15	Subtract line 14 from line 13	15
16	Initial credit before phase-out - multiply line 15 by 6% (.06)	• 16
17	Enter: \$16,742 (single or married filing separately); \$25,114 (head of household); or \$33,484 (married filing jointly or qualifying surviving spouse)	• 17
18	Income subject to phase-out - subtract line 17 from line 9 (not less than zero)	18
19	Phase-out amount - multiply line 18 by 1.3% (.013)	• 19
20	Taxpayer tax credit - subtract line 19 from line 16 (not less than zero)	• 20
21	If you are a qualified exempt taxpayer, enter "X" (complete worksheet in instr.)	• 21
22	Utah income tax - subtract line 20 from line 10 (not less than zero)	• 22

**Electronic filing
is quick, easy and
free, and will
speed up your refund.**

**To learn more,
go to
tap.utah.gov**

Part 1 - Deceased Taxpayer Information

- If the taxpayer shown on page 1 is deceased, enter the date of death here: • mm/dd/yy
- If the spouse shown on page 1 is deceased, enter the date of death here: • mm/dd/yy
- If you are claiming a refund for a deceased taxpayer and are not the surviving spouse, enter "X": •
 You must complete and attach form TC-131 to the return.

Part 2 - Fiscal Year Filer

- If filing a fiscal year return (a year other than January 1 through December 31), enter the fiscal year end (mm/yy) • mm/yy
 See instructions.

Part 3 - Federal Form 8886 filed

- If you filed federal form 8886, *Reportable Transaction Disclosure Statement*, enter "X": •
 Get form and instructions at irs.gov.

Part 4 - Voluntary Contributions (write the code and amount of each voluntary contribution)

See explanation of each contribution at incometax.utah.gov/contributions and/or the TC-40 instructions

	Code	Amount	Sch Dist Code
02 Pamela Atkinson Homeless Account	•		
03 Kurt Oscarson Children's Organ Transplant Account	•		
05 School District and Nonprofit School District Foundation - enter school district code See instructions for school district codes, or get codes at incometax.utah.gov/contributions/school-districts	•		
15 Clean Air Fund	•		
16 Governor's Suicide Prevention Fund	•		

Total voluntary contributions (enter the total here and on TC-40, page 2, line 28):

Part 5 - Withholding

- 1. Utah income tax withheld shown on TC-40W, Part 1 (attach TC-40W, page 1): • 1
- 2. Mineral production withholding tax shown on TC-40W, Part 2 (attach TC-40W, page 2): • 2
- 3. Pass-through entity withholding tax shown on TC-40W, Part 3 (attach TC-40W, page 2): • 3

Total withholding (enter the total here and on TC-40, page 2, line 33):

Part 6 - Voluntary Subtractions from Refund

- 1. Enter the amount of your refund you want deposited into your **my529 account(s)**: • 1
 See instructions. Also see my529.org, or call 1-800-418-2551.
- 2. Enter the amount of your refund you want applied to your **2024 taxes**: • 2

Total voluntary subtractions (enter the total here and on TC-40, page 2, line 43):
May not be greater than the amount on line 42.

Part 7 - Property Owner's Residential Exemption Termination Declaration

- If you are a Utah residential property owner and declare you no longer qualify to receive a residential exemption authorized under UC §59-2-103 for your primary residence, enter "X" and enter the county code where the residence is located (see instructions or incometax.utah.gov for county codes and additional information). • Enter "X"
- Enter code

Mail RETURNS WITH PAYMENTS to:	▶	Utah State Tax Commission 210 N 1950 W Salt Lake City, UT 84134-0266	Mail ALL OTHER RETURNS to:	▶	Utah State Tax Commission 210 N 1950 W Salt Lake City, UT 84134-0260
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Submit page ONLY if data entered.
Attach completed schedule to your Utah Income Tax return.