

2023 NJ-1040X
New Jersey Amended Resident Income Tax Return

NJ-1040X
2023
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Your Social Security Number Last Name, First Name, Initial (Joint filers enter first name and initial of each. Enter spouse/CU partner last name only if different.)

Spouse's/CU Partner's Social Security Number

County/Municipality Code Home Address (Number and Street, incl. apt. # or rural route)

County/Municipality Code

City, Town, Post Office State ZIP Code

Driver's License Number (Voluntary. See instructions NJ-1040.)

Your address has changed.
The address above is a foreign address.
Death certificate is enclosed.
I authorize the Division of Taxation to discuss my return and enclosures with my preparer.

Gubernatorial Elections Fund Note: If you check the "Yes" box(es), it will not increase your tax or reduce your refund.

Do you want to designate \$1 of your taxes for this fund?	You	Yes	No
If joint return, does your spouse/CU Partner want to designate \$1?	Spouse/CU Partner	Yes	No

Direct Deposit Information

dd1. Direct deposit indicator (1 for direct deposit, 4 for no direct deposit)	dd1.
dd2. Account type (C for checking, S for savings)	dd2.
dd3. Fill in the checkbox if the direct deposit is going to an account outside the United States	dd3.
dd4. Routing number	dd4.
dd5. Account number	dd5.

Fiscal year filers only:
Enter month of your year end

Filing Status

	On Original Return	On Amended Return
1.		Single
2.		Married/CU Couple, filing joint return
3.		Married/CU Partner, filing separate return
4.		Head of Household
5.		Qualifying Widow(er)/Surviving CU Partner

Exemptions

				As Originally Reported	Amended
6.	Regular	Yourself	Spouse/CU Partner	Domestic Partner	6.
7.	Age 65 or over	Yourself	Spouse/CU Partner		7.
8.	Blind or Disabled	Yourself	Spouse/CU Partner		8.
9.	Veteran Exemption	Yourself	Spouse/CU Partner		9.
10.	Number of your qualified dependent children				10.
11.	Number of other dependents				11.
12.	Dependents attending colleges (See instructions NJ-1040)				12.
13a.	Add lines 6, 7, 8, and 12.				13a.
13b.	Add lines 10 and 11.				13b.
13c.	Enter amount from line 9.				13c.

Dependent Information

14.	Dependent's Last Name, First Name, Middle Initial	Dependent's Social Security Number	Birth Year	No Health Insurance
a.	_____			
b.	_____			
c.	_____			
d.	_____			

	As Originally Reported	Amended (See Instructions)
15. Wages, salaries, tips, and other employee compensation	15.	
16a. Taxable interest income	16a.	
16b. Tax-exempt interest income. Do not include on line 16a	16b.	
17. Dividends	17.	
18. Net profits from business	18.	
19. Net gains or income from disposition of property	19.	
20a. Taxable pensions, annuities, and IRA distributions/withdrawals	20a.	
20b. Excludable pensions, annuities, and IRA distributions/withdrawals	20b.	
21. Distributive Share of Partnership Income	21.	
22. Net pro rata share of S Corporation Income	22.	
23. Net gains or income from rents, royalties, patents, and copyrights	23.	
24. Net gambling winnings	24.	
25. Alimony and separate maintenance payments received	25.	
26. Other	26.	
27. Total Income (Add lines 15, 16a, 17, 18, 19, 20a, and 21 through 26)	27.	
28a. Pension/Retirement Exclusion	28a.	
28b. Other Retirement Income Exclusion	28b.	
28c. Total Exclusion Amount (Add lines 28a and 28b)	28c.	
29. New Jersey Gross Income (Subtract line 28c from line 27)	29.	
30. Total Exemption Amount (See instructions)	30.	
31. Medical Expenses (See instructions NJ-1040)	31.	
32. Alimony and separate maintenance payments	32.	
33. Qualified Conservation Contribution	33.	
34. Health Enterprise Zone Deduction	34.	
35. Alternative Business Calculation Adjustment (See instructions NJ-1040)	35.	
36. Organ/Bone Marrow Donation Deduction (See instr. NJ-1040)	36.	
37a. NJBEST Deduction	37a.	
37b. NJCLASS Deduction	37b.	
37c. NJ Higher Education Tuition Deduction	37c.	
38. Total Exemptions and Deductions (Add lines 30 through 37c)	38.	
39. Taxable Income (Subtract line 38 from line 29)	39.	
40a. Total Property Taxes (18% of Rent) Paid (See instr. NJ-1040)	40a.	
40b. Indicate your residency status during 2023 (fill in only one)	Homeowner	Tenant
41. Property Tax Deduction (See instructions NJ-1040)	41.	Both
42. New Jersey Taxable Income (Subtract line 41 from line 39)	42.	
43. Tax on amount on line 42 (See instructions)	43.	
44. Credit For Income Taxes Paid to Other Jurisdictions (See instructions NJ-1040)	44.	
Enter other jurisdiction code		
45. Balance of Tax (Subtract line 44 from line 43)	45.	
46. Sheltered Workshop Tax Credit (See instructions NJ-1040)	46.	
47. Gold Star Family Counseling Credit (See instructions NJ-1040)	47.	
48. Credit for Employer of Organ/Bone Marrow Donor (See instructions NJ-1040)	48.	
49. Total Credits (Add lines 46 through 48)	49.	
50. Balance of tax after credits (subtract line 49 from line 45) If zero or less, make no entry	50.	
51. Use Tax Due on Internet, Mail-Order, or Other Out-of-State Purchases (See instructions NJ-1040)	51.	
52. Interest on Underpayment of Estimated Tax (See instructions NJ-1040)	52.	
Fill in if Form NJ2210 is enclosed		
53a. Fill in if anyone in your tax household did not have health insurance on the date the original return was filed. (Enclose NJ-EZ Enroll form)(See instructions NJ-1040)	53a.	

53b. If you indicated at line 53a that someone in your tax household did not have health insurance, fill in to allow Get Covered New Jersey to assist with obtaining coverage. (See instructions NJ-1040)	53b.	
53c. Shared Responsibility Payment	53c.	Fill in if Schedule NJ-HCC is enclosed
54. Total Tax Due (Add lines 50 through 53c)	54.	
55. Total New Jersey Income Tax Withheld (See instructions for required enclosures)	55.	
56. Property Tax Credit (See instructions NJ-1040)	56.	
57. New Jersey Estimated Tax Payments/Credit from 2022 tax return	57.	
58. New Jersey Earned Income Tax Credit (See instructions NJ-1040)	58.	
59. Excess New Jersey UI/WF/SWF Withheld (See instructions NJ-1040)	59.	
60. Excess New Jersey Disability Insurance Withheld (See instructions NJ-1040)	60.	
61. Excess New Jersey Family Leave Insurance Withheld (See instructions NJ-1040)	61.	
62. Wounded Warrior Caregivers Credit (See instructions NJ-1040)	62.	
63. Pass-Through Business Alternative Income Tax Credit (See instructions NJ-1040)	63.	
64. Child and Dependent Care Credit (See instructions NJ-1040)	64.	
65. New Jersey Child Tax Credit (See instructions NJ-1040)	65.	
66. Amount paid with original return, assessments, and/or with request for extension of time to file	66.	
67. Total payments/credits (Add lines 55 through 66)	67.	
68. Refund previously issued from original return	68.	
69. Net payments (Subtract line 68 from line 67)	69.	
70. If line 69 is less than line 54, you have tax due. Subtract line 69 from line 54 and enter the amount you owe	70.	
71. If line 69 is more than line 54, you have an overpayment. Subtract line 54 from line 69 and enter the overpayment	71.	
72. Amount of line 71 to be		(A) REFUNDED 72a. (B) CREDITED to your 2024 tax 72b.

Enter name, Social Security number, and address as shown on original return (if same as indicated on Page 1, write "Same"). If changing from separate to joint return, enter names, Social Security numbers, and addresses used on original returns. (Note: You cannot change from joint to separate returns after the due date has passed unless you have done so for federal tax purposes.)

Explanation of Changes to Income, Deductions, and Credits. Enter the line reference for which you are reporting a change and give the reason for each change. You must enclose copies of your W-2s, 1099s, and supporting schedules.

If amending line 44, complete calculations below and include a copy of the tax return filed with the other state (if one was filed or required to be filed):
 [(Income from Other Jurisdictions) _____ / (Income from New Jersey sources) _____] x (New Jersey Tax line 43) _____ = _____

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. If prepared by a person other than taxpayer, this declaration is based on all information of which the preparer has any knowledge.

_____ Your Signature	_____ Date	_____ Spouse's/CU Partner's Signature (if filing jointly, BOTH must sign)	_____ Date
Paid Preparer's Signature		Federal Identification Number	
Firm's Name		Firm's Federal Employer Identification Number	

Pay amount on line 70 in full. Write Social Security number(s) on check or money order and make payable to:

State of New Jersey – TGI
 Division of Taxation
 Revenue Processing Center
 PO Box 664
 Trenton, NJ, 08646-0664

You can also make a payment on our website:
nj.gov/taxation