

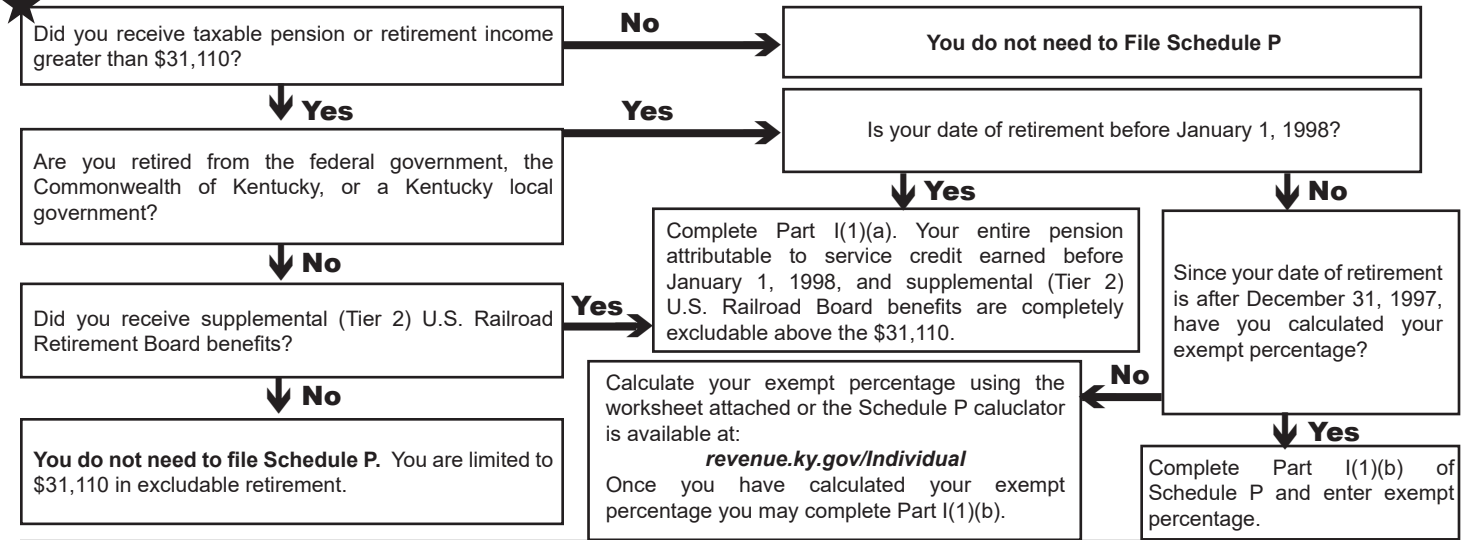
➤ Enclose with Form 740, 740-NP or 741

Enter name(s) as shown on tax return.

Your Social Security Number

|  |  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|--|
|  |  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|--|

**Do You Need to File Schedule P?**



**PART I—EXEMPT RETIREMENT INCOME (Do Not Include Income From Deferred Compensation Plans)**

- 1 Enter on line (a) or (b) the amount of federal, Kentucky state and Kentucky local government pension income attributable to service credit earned before January 1, 1998, and supplemental (Tier 2) U.S. Railroad Retirement Board benefits included on federal Form 1040 or 1040-SR, line 5(b). Also include federal or Kentucky disability retirement income attributable to service credit earned before January 1, 1998.
- (a) If date of retirement is **before January 1, 1998**, enter here.

| Names of Payers | Date of Retirement | A. Spouse |    | B. Yourself |    |
|-----------------|--------------------|-----------|----|-------------|----|
|                 |                    |           | 00 |             | 00 |
|                 |                    |           | 00 |             | 00 |
|                 |                    |           | 00 |             | 00 |
| <b>Total ➤</b>  |                    |           | 00 |             | 00 |

- (b) If date of retirement is **after December 31, 1997**, see the instructions.

| Names of Payers | Date of Retirement | Taxable Pension | Exempt Percentage | A. Spouse |    | B. Yourself |    |
|-----------------|--------------------|-----------------|-------------------|-----------|----|-------------|----|
|                 |                    |                 |                   |           | 00 |             | 00 |
|                 |                    |                 |                   |           | 00 |             | 00 |
|                 |                    |                 |                   |           | 00 |             | 00 |
|                 |                    |                 |                   |           | 00 |             | 00 |
| <b>Total ➤</b>  |                    |                 |                   |           | 00 |             | 00 |

- (c) Add lines 1(a) and 1(b)..... **1(c)**      00      00

**PART II—OTHER RETIREMENT INCOME (Amounts Not Included in Line 1(c))**

|   |          |  |    |  |    |
|---|----------|--|----|--|----|
| 2 Enter the total of taxable retirement income not included in line 1(c) above as reported on federal Form 1040 or 1040-SR, line 4(b) or 5(b). Also report other disability retirement income or deferred compensation included on federal Form 1040 or 1040-SR, line 1 ..... | <b>2</b> |  | 00 |  | 00 |
|---|----------|--|----|--|----|

**PART III—TOTAL TO BE EXCLUDED THIS YEAR**

|  |          |  |    |  |    |
|--|----------|--|----|--|----|
| 3 Enter the lesser of line 2 or \$31,110 .....   | <b>3</b> |  | 00 |  | 00 |
| 4 Add lines 1(c) and 3. Enter here and on Schedule M, line 9 (Form 740-NP, page 4, line 10(b) or Form 741, line 11).....<br><b>Joint filers—Combine lines 4(a) and 4(b) and enter on appropriate form.</b> | <b>4</b> |  | 00 |  | 00 |

**STOP** Stop here unless you have a lump-sum distribution reported on Form 4972-K.